



City of Bryan, Texas

Preliminary Timetable

\$45,000,000* Combination Tax and Revenue Certificates of Obligation, Series 2014 (the “Certificates”)
\$9,215,000* General Obligation Refunding Bonds, Series 2014 (the “Bonds”)

April							May							June						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
		1	2	3	4	5					1	2	3	1	2	3	4	5	6	7
6	7	8	9	10	11	12	4	5	6	7	8	9	10	8	9	10	11	12	13	14
13	14	15	16	17	18	19	11	12	13	14	15	16	17	15	16	17	18	19	20	21
20	21	22	23	24	25	26	18	19	20	21	22	23	24	22	23	24	25	26	27	28
27	28	29	30				25	26	27	28	29	30	31	29	30					

- Monday, April 14, 2014** **BTU Board Meeting – Authorization to issue the Certificates to finance utility improvements.**
- Tuesday, April 22, 2014** **City Council authorizes the Publication of the Intent to Issue Certificates of Obligation and Specialized Public Finance Inc. (“SPFI”) to proceed with the General Obligation refunding issue.**
- Friday, April 25, 2014** **First publication of Notice of Intention to issue the Certificates in the newspaper of general circulation.**
- Wednesday, April 30, 2014** **Preliminary Official Statement circulated for comment. SPFI will request a credit rating from Standard & Poor’s (“S&P”) on the Certificates and Bonds.**
- Friday, May 2, 2014** **Second publication of Notice of Intention to issue Certificates in the newspaper of general circulation.**
- Wednesday, May 7, 2014** **Conference call with S&P.**
- Monday, May 19, 2014** **SPFI to receive ratings on the Certificates and Bonds.**
- Tuesday, May 20, 2014** **Specialized Public Finance to post and distribute the Preliminary Official Statement to potential bidders.**
- Tuesday, May 27, 2014** **Competitive Sale (1:30 PM) – Receive bids on the Certificates and Bonds from broker/dealers. The bids are tabulated and verified by SPFI.**
- Tuesday, May 27, 2014** **The City Council will consider the Ordinances authorizing the issuance of the Certificates and Bonds and award them to the winning bidder.**
- Tuesday, June 24, 2014** **Closing Date – Certificate proceeds delivered to construction fund. Bond proceeds delivered to escrow fund redeem refunded bonds.**

*Preliminary, subject to change.

- Denotes City Council Meeting Date
- Denotes BTU Meeting Date
- Denotes Closing Date